

TOWERGATE BROKER PROFILE

Please complete and email this form to julian.palmer@towergate.co.uk

GENERAL FACTS	Name of firm	
	Trading address	
	Authorised person's name	

FINANCIAL FACTS	Gross Written Premium	£
	Estimated % split by product class	Commercial lines % Personal lines % Healthcare %
	Other product class details	

PLACEMENT FACTS	Highest supported market	
	2nd Highest supported market	
	Do you sub-broke / wholesale?	Yes No

PRODUCT FACTS	Top product needed	
	2nd most important product	
	3rd most important product	

BUSINESS PLAN	Current renewal retention %	
	Current NB conversion %	
	Estimated GWP to be placed with Towergate over the next 15 months	
	Membership of any Broking Network?	

